

Investment Trends 2020



- Investment Trends by Country • Investment Trends by Sector
- Cambodia: A Prospective Investment Destination • Rectangular Strategy Phase IV
- Investment Application Procedures

Investment Trends by Country

Country	2018	2019	2020
ASEAN	2,133.09	4,756.99	4,384.53
Brunei	2.53	-	-
Cambodia	2,009.60	4,646.16	4,147.45
Indonesia	-	-	-
Malaysia	43.59	4.54	98.54
Philippines	8.14	-	-
Singapore	17.76	30.07	73.01
Thailand	51.47	73.30	57.30
Vietnam	-	2.92	8.23
Other Asia	4,191.82	4,040.26	1,962.28
China	3,179.45	2,746.13	1,393.93
<i>Hong Kong</i>	81.49	912.55	143.83
<i>Taipei</i>	33.39	57.66	109.61
<i>Macau</i>	-	-	5.63
Japan	882.94	298.84	46.47
ROK	14.55	25.08	262.81
India	-	-	-
Pakistan	-	-	-
Middle East	-	-	-
UAE	-	-	-
America	58.09	560.20	1,795.90
Canada	1.96	6.12	-
U.S.A	6.82	7.25	33.48
Cayman Islands	-	-	1,722.42
Argentina	-	-	2.52
British V. Island	49.31	546.83	37.48
Pacific Islands	43.03	-	-
Samoa	43.03	-	-
Marshal Island	-	-	-
Europe	23.09	40.13	107.26
U.K	14.71	26.31	105.24
Netherlands	2.31	7.28	-
France	6.07	6.54	-
Sweden	-	-	-
Italy	-	-	2.02
Oceania	2.40	-	0.83
Australia	2.40	-	-
New Zealand	-	-	0.83
Africa	-	-	-
Maurice	-	-	-
Seychelles	-	-	-
Total	6,451.52	9,397.58	8,250.80
Δ%	2%	46%	-12%

Million USD

Investment Trends by Sector

Sector	Total	2016	2017	2018	2019	2020
Tourism	12,125.23	1,398.23	3,166.56	1,508.81	6,051.62	3,850.51
Tourism	2,795.69	521.89	2,218.80	-	55.00	3,586.83
Hotel	4,326.28	324.70	710.56	692.02	2,598.99	263.68
Tourism Centre	5,003.27	551.64	237.20	816.79	3,397.64	0
Energy	1,992.7	12.50	-	58.23	158.60	1,763.37
Energy	1,763.05	-	-	-	71.26	1691.79
Solar	209.02	12.50	-	58.23	87.34	50.95
Photovoltaic	20.62	-	-	-	-	20.62
Industry	6,497.49	1,347.47	1,814.52	1,256.04	2,079.46	1,692.56
Garment	1,037.77	169.84	213.73	203.39	219.70	231.12
Food Processing	307.20	14.09	3.07	49.62	47.28	193.14
Bag	509.04	24.99	95.23	50.83	265.51	72.48
Shoes	299.01	73.36	55.00	40.97	62.39	67.31
Battery & Accessories	46.58	-	-	-	-	46.58
Garment Accessories	76.94	3.90	2.38	19.26	6.06	45.34
Building Materials	338.09	20.02	156.03	60.45	56.95	44.65
Others	3,882.86	1,041.27	1,289.08	831.52	1,421.57	991.94
Health Care	75.85	53.35	9.20	6.30	7.00	478.14
Service	5,683.09	444.09	1,045.31	3,172.41	1,021.28	321.66
Agriculture	1,179.31	354.01	295.54	449.75	80.01	144.56
Total	25,790.30	3,609.65	6,331.14	6,451.54	9,397.98	8,250.80

Cambodia: A Prospective Investment Destination

- One of the most open economies in Southeast Asia and located in the centre of a dynamic region
- Political and macroeconomic stability
- Competitive and young labor force & natural endowment
- Pro-Business Government

Rectangular Strategy Phase IV



Investment Application Procedures

Application Process of QIP outside of SEZ:

- Submission of an Investment Proposal to the CDC or PMIS
- Issuance of "Conditional Registration Certificate" (CRC)
- Issuance of "Letter of Non Compliance"
- Obtaining all of the licenses from relevant ministries-entities listed in the CRC on behalf of the Applicant
- Issuance of a "Final Registration Certificate" (FRC)

Registration Process of QIP of Investment Project in the SEZ

- Complete the formalities and submit to the office of the SEZ Administration
- The SEZ Administration to decide based on the legal, administrative and technical aspects and on the issuance of the FRC.